

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:)
) Chapter 11
)
LEHMAN BROTHERS HOLDINGS INC., *et al.*,) Case No. 08-13555 (JMP)
)
)
)
Debtors) (Jointly Administered)
-----X

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Thoroughbred Master Limited

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to
transferee should be sent:

Appaloosa Investment L.P. 1
51 JFK Parkway, Suite 250B
Short Hills, NJ 07078
Attn: Ken Maiman
Phone: 973-701-7000

Case No. 08-13555

Court Claim # (if known): 13034

Amount of Claim as Filed: \$37,853,695.47

Amount of Claim as Transferred: \$3,609,425.58

Date Claim Filed: 9/16/2009

Debtor: Lehman Brother Holdings Inc.

With a copy to:

Andrews Kurth LLP
450 Lexington Avenue
New York, NY 10017
Attn: David Hoyt

Annex F
Notice of Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

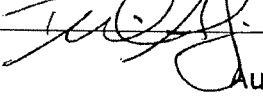
AND TO: Goldman Sachs Lending Partners LLC

For value received, the adequacy and sufficiency of which are hereby acknowledged, GOLDMAN SACHS LENDING PARTNERS LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to THOROUGHbred MASTER LIMITED ("Purchaser") a ratable portion in the amount of \$3,609,425.58, representing 9.54% of all right, title and interest in and to the claim of Intesa Sanpaolo S.p.A. against Lehman Brothers Holdings Inc., (the "Debtor") and its affiliates in the amount of \$37,853,695.47 and assigned Claim No. 13034 in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, dated as of the 11 day of NOV, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC

By: 
Name: Ivan Anderson
Title: Authorized Signatory

THOROUGHbred MASTER LIMITED

By: _____
Name: _____
Title: _____

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TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Goldman Sachs Lending Partners LLC

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IN WITNESS WHEREOF, dated as of the 11 day of NOV, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Name:
Title:

THOROUGHbred MASTER LIMITED

By: K.M.S.
Name: Icen Maiman
Title: General Counsel